

Date: 15-07-2026

**To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001**

Scrip Code: 544797, Symbol: LESL

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended June 30, 2026.

Dear Sir/Madam,

In compliance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report of the Company, issued by M/s. Sudhir Hulyalkar & Co. Company Secretaries, for the quarter ended June 30, 2026.

You are requested to kindly take the above information on record.

Thanking you.

Yours truly,

For Leapfrog Engineering Services Limited

**Sneha Hegde
Company Secretary & Compliance Officer**

Encl: as above



**SUDHIR HULYALKAR &
CO**

Company Secretaries

4th Floor, Prabhas Complex
#27/1, S. Kariyappa Road,
Basavanagudi, Bangalore- 560004
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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)
(Separate for each ISIN)

1. For Quarter Ended:	30/06/2026	
2. ISIN: Equity:	INE0X6O01027	
3. Face Value:	INR 1/- each	
4. Name of the Company	Leapfrog Engineering Services Limited CIN: U74210KA2005PLC036274	
5. Registered Office of the Company	No 496, Chaithanya Dhriti Rudresh, 6th Main,8th Cross, Vijaya Bank Layout, Bangalore South, Bangalore, Karnataka-560076.	
6. Correspondence Address	No 496, Chaithanya Dhriti Rudresh, 6th Main,8th Cross, Vijaya Bank Layout, Bangalore South, Bangalore, Karnataka-560076.	
7. Telephone & Fax No if any	Ph: + 080 26581382/ 40933570/ 40954188	
8. Email address	Prabhav.rao@lesgroup.in	
9. Name of the Stock Exchanges where the Company’s Equity shares are listed:	BSE Limited (BSE-SME): 544797	
10. Issued Capital	Number of shares	% of total issued capital
	14,17,92,000	100%
11. Listed Capital (Exchange wise) (as per company records)	14,17,92,000	100%
12. Held in dematerialized form in CDSL	11,19,06,000	78.92%

13. Held in dematerialized form in NSDL	2,98,86,000	21.08%
14. Physical	0	0.00%
15. Total No. of Shares (12+13+14)	14,17,92,000	100%
Total No. of Security holders as on end of the quarter	955	
16. Reasons of difference if any, between (10 & 11) (10 & 15), (11 & 15):	Not Applicable	

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below:

Particulars ***	No. of Shares (See a note in point No. 25)	Applied / Not Applied for listing	Listed in Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE (specify Names)
Initial Public Offering of equity shares - date of allotment 22 nd June, 2026	3,46,08,000	Listed on 24 th June, 2026	BSE Limited (SME Platform)	Yes	Yes	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/ No) If not, updated upto which date	Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable
21. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:	

Total No. of demat	No. of	No. of	Reasons for delay:
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requests	requests	Shares	
Confirmed after 21 days	-----NIL-----		
Pending for more than 21 days	-----NIL-----		

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Ms. Sneha Hegde
Company Secretary & Compliance Officer
Membership No. A44660
Mobile No: 7899481340
Fax: NA
Email: CS@lesgroup.in

23. Name, address, Tel & Fax No., Regn. No of the Auditor

CS Sudhir Vishnupant Hulyalkar
Sudhir Hulyalkar & Co
Company Secretaries
4th Floor, Prabhas Complex
#27/1, S. Kariyappa Road,
Basavanagudi, Bangalore- 560004
Tele phone no: 080-41123587
CP No.: 6137; FCS: 6040

24. Appointment of common agency for Share registry work.

Integrated Registry Management Services Private Limited,
30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bengaluru – 560 003

25. Any other detail that the auditor may like to furnish (e.g., BIFR Company, delisting from SE, Company changed its name, etc.):

The Company had offered total 3,84,84,000 shares through its initial public offer with fresh issue of 3,46,08,000 shares of Re. 1 each and 38,76,000 shares of Re. 1 each being offer for sale from a promoter. On closure of offer and upon allotment of fresh shares, the Company has got all its shares aggregating to 14,17,92,000 listed on the SME platform of BSE Limited.

Place: Bangalore
Date: 15/07/2026

For Sudhir Hulyalkar & Co.

SUDHIR VISHNUPANT
HULYALKAR

Digitally signed by SUDHIR
VISHNUPANT HULYALKAR
Date: 2026.07.15 16:32:43 +05'30'

Sudhir V Hulyalkar
Company Secretary in Practice
Membership No. (FCS): 6040
CP. No.: 6137
Peer Review No. 6166/2024
UDIN: F006040H000841237